

BUDGET, FINANCE, & PERSONNEL

RESOLUTION NO. 2024177

RE: MORTGAGE TAX APPORTIONMENT PERIOD APRIL 1, 2024, THROUGH  
SEPTEMBER 30, 2024

Legislators CASWELL, POLASEK, GORMAN, and MC HOUL offer the following and  
move its adoption:

RESOLVED, that the report of the County Clerk and the Commissioner of Finance of  
mortgage tax receipts and disbursements, for the period of April 1, 2024 through September 30,  
2024, and the distribution thereof among the several tax districts, be accepted and placed on file,  
and be it further

RESOLVED, that the warrant in conformity with Section 261 of the Tax Law, be issued to  
the Commissioner of Finance to pay the respective cities and towns, and to the Village Treasurers  
the amounts due the respective villages of the County of Dutchess as set forth on the annexed  
sheet.

CA-108-24  
EMW/tjw  
G-0145-A  
10/01/2024  
Fiscal Impact: See Attached.

STATE OF NEW YORK

COUNTY OF DUTCHESS

This is to certify that I, the undersigned Clerk of the Legislature of the County of Dutchess, have compared the foregoing resolution with  
the original resolution now on file in the office of said clerk, and which was adopted by said Legislature on the 12<sup>th</sup> day of November 2024, and that  
the same is a true and correct transcript of said original resolution and of the whole thereof.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of said Legislature this 12<sup>th</sup> day of November 2024.



LEIGH WAGER, CLERK OF THE LEGISLATURE

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## FISCAL IMPACT STATEMENT

NO FISCAL IMPACT PROJECTED

### APPROPRIATION RESOLUTIONS

(To be completed by requesting department)

Total Current Year Cost \$ 0

Total Current Year Revenue \$ 0  
and Source

Source of County Funds (check one):  Existing Appropriations,  Contingency,  
 Transfer of Existing Appropriations,  Additional Appropriations,  Other (explain).

Identify Line Items(s):

Mortgage Tax Receipts are held in account T.758

Related Expenses: Amount \$ \_\_\_\_\_

Nature/Reason:

Anticipated Savings to County: \_\_\_\_\_

Net County Cost (this year): \_\_\_\_\_  
Over Five Years: \_\_\_\_\_

#### Additional Comments/Explanation:

Requesting authorization to distribute Mortgage Tax receipts for the period April 1, 2024, through September 30, 2024. The distribution is based on the report of the County Clerk and Commissioner of Finance Mortgage Tax Receipts and Distributions.

Prepared by: Mariya Kondratyuk

Prepared On: 9/27/2024

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COMMISSIONER OF FINANCE

APRIL 1, 2024- SEPTEMBER 30, 2024 SEMI ANNUAL MORTGAGE TAX REPC  
December 1, 2024

CITIES	AMOUNT
BEACON	219,567.03
POUGHKEEPSIE	335,868.19
<b>TOWNS</b>	
AMENIA	53,510.74
BEEKMAN	189,997.82
CLINTON	88,082.24
DOVER	82,038.88
EAST FISHKILL	423,930.08
FISHKILL	378,825.47
HYDE PARK	261,441.74
LAGRANGE	294,402.00
MILAN	54,101.25
NORTH EAST	30,324.61
PAWLING	129,265.28
PINE PLAINS	37,527.52
PLEASANT VLY	133,100.60
POUGHKEEPSIE	506,876.80
RED HOOK	93,840.96
RHINEBECK	117,652.61
STANFORD	52,052.20
UNIONVALE	74,684.80
WAPPINGER	290,370.77
WASHINGTON	105,534.32
<b>VILLAGES</b>	
FISHKILL	25,859.79
MILLBROOK	10,166.59
MILLERTON	2,619.25
PAWLING	11,165.21
RED HOOK	8,872.39
RHINEBECK	22,148.99
TIVOLI	5,399.92
WAPPINGER FALLS	23,293.44
Other non-Distributed - Adj order	0.00
<b>TOTAL</b>	<b>4,062,521.49</b>

  
COMMISSIONER OF FINANCE



OFFICE OF THE  
**COUNTY CLERK OF DUTCHESS COUNTY**

22 Market Street  
Poughkeepsie, New York 12601  
(845) 486-2374

Bradford H. Kendall  
County Clerk

Anne-Marie Dignan  
Deputy County Clerk

Lisa Ayala  
Deputy County Clerk

Honorable Leigh Wager  
Clerk, Dutchess County Legislature  
22 Market Street  
Poughkeepsie, NY 12601

October 21, 2024

Dear Clerk Wager:

Please find attached the Semi-Annual Mortgage Tax report for the period April 1, 2024 through September 30, 2024. This report is submitted to you pursuant to Section 261 of the New York State Tax law.

It is important to note that while this report is the basis for the resolution adopted by the legislature for the distribution of mortgage tax receipts to the municipalities, the actual distribution may vary based on proceeds to the villages contained within various taxing districts.

The Commissioner of Finance will be providing you with the appropriate resolution for the Legislature's consideration.

If you have any further questions, please call.

Yours in governance.

Bradford Kendall

DUTCHESS COUNTY CLERK  
C/O BRADFORD H KENDALL  
22 MARKET STREET  
POUGHKEEPSIE, NY 12601

## **We approved your report.**

We approved your Semiannual Form AU-202, *New York State Mortgage Tax Semiannual Report*, which we received on October 18, 2024.

The net amount of \$4,062,521.49 due to the respective tax districts is approved. You may submit the report to your County Legislative Body for their action, pursuant to Tax Law §261.

### **Questions?**

- Visit our website
- Call George Muller at 518-391-4565

**Part 2 (see instructions)**

**Distribution Statement**  
(columns 1 through 5)

**Credit Statement**  
(column 6)

The *Taxes collected* shown in column 2 were produced by mortgages covering real property in the respective tax districts. Additions and deductions to make adjustments and correct errors are recorded in columns 3 and 4, respectively. Authority for these additions and deductions is given by the orders of the Tax Department, noted on the bottom of this part.

This column is the net amount due each tax district for which the Board of Supervisors will issue its warrant or warrants.

1 Tax districts	2 Taxes collected	3 *Additions	4 *Deductions	5 Amount of taxes collected as adjusted and corrected	6 Net amount due each tax district
Amenia	\$ 54,273.57	\$ -	\$ -	\$ 54,273.57	\$ 53,510.74
Beekman	\$ 192,706.37	\$ -	\$ -	\$ 192,706.37	\$ 189,997.82
Clinton	\$ 89,337.91	\$ -	\$ -	\$ 89,337.91	\$ 88,082.24
Dover	\$ 83,208.40	\$ -	\$ -	\$ 83,208.40	\$ 82,038.88
East Fishkill	\$ 429,973.50	\$ -	\$ -	\$ 429,973.50	\$ 423,930.08
Fishkill	\$ 410,454.33	\$ -	\$ -	\$ 410,454.33	\$ 404,685.26
Hyde Park	\$ 265,168.77	\$ -	\$ -	\$ 265,168.77	\$ 261,441.74
Lagrange	\$ 298,598.91	\$ -	\$ -	\$ 298,598.91	\$ 294,402.00
Milan	\$ 54,872.50	\$ -	\$ -	\$ 54,872.50	\$ 54,101.25
North East	\$ 33,413.50	\$ -	\$ -	\$ 33,413.50	\$ 32,943.86
Pawling	\$ 142,432.42	\$ -	\$ -	\$ 142,432.42	\$ 140,430.49
Pine Plains	\$ 38,062.50	\$ -	\$ -	\$ 38,062.50	\$ 37,527.52
Pleasant Valley	\$ 134,998.04	\$ -	\$ -	\$ 134,998.04	\$ 133,100.60
T/Poughkeepsie	\$ 518,999.47	\$ -	\$ -	\$ 518,999.47	\$ 511,704.76
Red Hook	\$ 109,654.50	\$ -	\$ -	\$ 109,654.50	\$ 108,113.27
Rhinebeck	\$ 141,794.57	\$ -	\$ -	\$ 141,794.57	\$ 139,801.60
Stanford	\$ 52,794.24	\$ -	\$ -	\$ 52,794.24	\$ 52,052.20
Union Vale	\$ 75,749.48	\$ -	\$ -	\$ 75,749.48	\$ 74,684.80
Wappinger	\$ 313,238.94	\$ -	\$ -	\$ 313,238.94	\$ 308,836.26
Washington	\$ 117,350.31	\$ -	\$ -	\$ 117,350.31	\$ 115,700.91
City of Beacon	\$ 222,697.11	\$ -	\$ -	\$ 222,697.11	\$ 219,567.03
City of Poughkeepsie	\$ 340,656.23	\$ -	\$ -	\$ 340,656.23	\$ 335,868.19
Total number of tax districts 22					
<b>TOTALS</b>	\$ 4,120,435.57	\$ -	\$ -	\$ 4,120,435.57	\$ 4,062,521.49

\*see refund, adjustment, and special adjustment orders of Commissioner of Taxation and Finance, case numbers:




Department of Taxation and Finance  
**New York State Mortgage Tax Semi-Annual Report**

County of DUTCHESS for the **APRIL 2024** through **SEPTEMBER 2024**  
 (Month) (Month)

**AU-202**  
 (5/15)

**Part 1 – Cash statement for taxes collected pursuant to Article 11**

Months	Basic tax distributed					Treasurer			All other taxes distributed (see instructions)				
	1 Basic tax collected (see instructions)	2 Interest received by recording officer	3 Recording officer's expense	4 Refunds or adjustments (see	5 Amount paid to treasurer (col. 1 + col. 2) – (col. 3 +/- col. 4)	6 Interest received by treasurer	7 Treasurer's expense	8 Tax district's share (col. 5 + col. 6) – (col. 7)	9 Local tax	10 Additional Tax	11 Special Assistance Fund	12 Special Additional Tax	13 County tax
20													
Oct	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					
Nov	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					
Dec	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					
2024													
Jan	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					
Feb	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					
Mar	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					
Apr	\$ 532,931.50	\$ -	\$ 12,571.76	\$ -	\$ 520,359.74	\$ 4,254.19	\$ -	\$ 524,613.93		\$ 301,744.43	\$ 187,617.95	\$ 25,512.13	
May	\$ 593,438.73	\$ -	\$ 12,575.48	\$ -	\$ 580,863.25	\$ 5,694.91	\$ -	\$ 586,558.16		\$ 336,204.27	\$ 193,799.67	\$ 44,394.13	
Jun	\$ 687,403.00	\$ -	\$ 12,325.21	\$ -	\$ 675,077.79	\$ 1,690.61	\$ 1,000.00	\$ 675,768.40		\$ 416,966.45	\$ 214,685.14	\$ 63,175.82	
Jul	\$ 768,294.70	\$ -	\$ 12,566.00	\$ -	\$ 755,728.70	\$ 1,727.42	\$ -	\$ 757,456.12		\$ 438,869.05	\$ 266,425.22	\$ 43,156.75	
Aug	\$ 790,713.22	\$ -	\$ 12,369.69	\$ -	\$ 778,343.53	\$ 2,615.02	\$ -	\$ 780,958.55		\$ 483,829.33	\$ 250,741.38	\$ 60,864.09	
Sep	\$ 747,654.42	\$ -	\$ 12,544.60	\$ -	\$ 735,109.82	\$ 3,056.51	\$ 1,000.00	\$ 737,166.33		\$ 426,958.98	\$ 246,574.92	\$ 56,992.67	
Totals	\$ 4,120,435.57	\$ -	\$ 74,952.74	\$ -	\$ 4,045,482.83	\$ 19,038.66	\$ 2,000.00	\$ 4,062,521.49	\$ -	\$ 2,404,572.51	\$ 1,359,844.28	\$ 294,095.59	\$ -

  
 Office of the Dutchess County Clerk Recording Officer  
  
 Office of the Dutchess County Commissioner of Finance Treasurer